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Attorneys for  
TV-32 DIGITAL VENTURES INC.,  
Debtor and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN JOSE DIVISION

In re:  
  
TV-32 DIGITAL VENTURES INC., a  
California corporation,  
Tax ID: 20-1198608  
  
Debtor.

Case No. 09-58098 ASW 11

Chapter 11

Petition Filed: September 23, 2009

**Disclosure Statement Hearing:**

**Date: February 5, 2010**

**Time: 2:00 p.m.**

**Place:** United States Courthouse, Room 3020  
280 South First Street  
San Jose, CA 95113-3099  
The Honorable Arthur S. Weissbrodt

**NOTICE OF HEARING ON DEBTOR'S DISCLOSURE STATEMENT**

**To: Creditors and Other Interested Persons:**

**PLEASE TAKE NOTICE** that a Disclosure Statement and a Plan under chapter 11 of the Bankruptcy Code, have been filed by TV-32 DIGITAL VENTURES INC., the above-named Debtor, on December 22, 2009, and that notice is hereby given that:

1. The hearing to consider the approval of the disclosure statement shall be held on  
**February 5, 2010 at 2:00 p.m.**

1           2. As provided in F.R.B.P. 3017(a) and B.L.R. 3017-1, **January 29, 2010** is fixed as the  
2 last day for filing and serving written objections to the disclosure statement.

3           3. Within 7 days hereof, the disclosure statement and plan shall be distributed in  
4 accordance with F.R.B.P. 3017(a).

5           4. Requests for copies of the disclosure statement and plan shall be mailed to the  
6 Debtor's counsel at the addresses set forth above.

7 Dated: December 22, 2009

PINNACLE LAW GROUP LLP

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9 By: /s/ Matthew J. Shier  
10 MATTHEW J. SHIER  
11 Attorneys for Debtor  
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